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Securities code: 2309
November 30, 2016

To our shareholders,

Kazuo Nakamura
Chairman & CEO
CMIC HOLDINGS Co., Ltd.
1-1-1 Shibaura, Minato-ku, Tokyo

Notice of the Convocation of the 32nd Ordinary General Meeting of Shareholders

You are cordially invited to attend the 32nd Ordinary General Meeting of Shareholders of CMIC HOLDINGS Co., Ltd. (the “Company”), which will be held as described below.

If you are unable to attend the meeting, you may exercise your voting rights in writing or via the internet, etc. Please review the “Reference Documents for the General Meeting of Shareholders” (in Japanese) to exercise your voting rights.

- 1. Date and time:** Thursday, December 15, 2016 at 10:00 a.m.
- 2. Place:** Banquet hall “JOUR” (Main building 1st floor), Happo-en
1-1-1 Shirokanedai, Minato-ku, Tokyo

3. Agenda:

Matters to be reported:

1. Report on the business report, the consolidated financial statements for the 32nd fiscal year (from October 1, 2015 to September 30, 2016) and the results of the audit of the consolidated financial statements by the financial auditor and the board of corporate auditors
2. Report on the non-consolidated financial statements for the 32nd fiscal year (from October 1, 2015 to September 30, 2016)

Matters to be resolved:

- Proposal 1: Appropriation of Surplus
- Proposal 2: Partial Amendments to the Articles of Incorporation
- Proposal 3: Election of Thirteen (13) Directors
- Proposal 4: Revision of Amount of Remuneration for Directors

4. Exercise of voting rights by proxy:

If you exercise your voting rights by proxy, you may designate one other shareholder holding voting rights in the Company to attend the meeting. Please note, however, that it is necessary to submit a document proving the authority of the proxy.