

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

Securities code: 2309  
December 1, 2015

To our shareholders,

Kazuo Nakamura  
Chairman & CEO  
CMIC HOLDINGS Co., Ltd.  
1-1-1 Shibaura, Minato-ku, Tokyo

## Notice of the 31st Ordinary General Meeting of Shareholders

You are cordially invited to attend the 31st Ordinary General Meeting of Shareholders of CMIC HOLDINGS Co., Ltd. (the “Company”), which will be held as described below.

**If you are unable to attend the meeting, you may exercise your voting rights by either of the following methods. Please review the “Reference Documents for the General Meeting of Shareholders”(in Japanese) to exercise your voting rights.**

[Exercise of voting rights via post]

Please indicate your approval or disapproval of each proposal on the voting card, and mail the card to us to arrive no later than 5:30 p.m. on Tuesday, December 15, 2015.

[Exercise of voting rights via the Internet]

Please access the website designated by the Company for exercising voting rights (<http://www.it-soukai.com/>), enter the “voting rights exercise code” and “password” indicated on the voting card, and follow the on-screen instructions to indicate your approval or disapproval of each proposal no later than 5:30 p.m. on Tuesday, December 15, 2015.

- 1. Date and time:** Wednesday, December 16, 2015 at 10:00 a.m.
- 2. Place:** Banquet hall “ARBRE” (Main building 1st floor), Happo-en  
1-1-1 Shirokanedai, Minato-ku, Tokyo

**3. Agenda:**

**Matters to be reported:**

1. Report on the business report, the consolidated financial statements for the 31st fiscal year (from October 1, 2014 to September 30, 2015) and the results of the audit of the consolidated financial statements by the financial auditor and the board of corporate auditors
2. Report on the non-consolidated financial statements for the 31st fiscal year (from October 1, 2014 to September 30, 2015)

**Matters to be resolved:**

- Proposal 1: Appropriation of Surplus  
Proposal 2: Partial Amendments to the Articles of Incorporation  
Proposal 3: Election of Eleven (11) Directors  
Proposal 4: Election of Two (2) Corporate Auditors

**4. Exercise of voting rights by proxy:**

If you exercise your voting rights by proxy, you may designate one other shareholder holding voting rights in the Company to attend the meeting. Please note, however, that it is necessary to submit a document proving the authority of the proxy.